

HUF Declaration Letter to open a DEMAT Account with Zerodha Securities Pvt. Ltd.

Date: _____

To Zerodha Securities Pvt. Ltd.
#153/154 4th Cross Dollars Colony,
Opp. Clarence Public School,
J.P Nagar 4th Phase, Bangalore - 560078

Dear Sir,

Subject: Declaration of HUF account having Application No. _____

Name of HUF: _____

This is with reference to my application for an HUF Trading account to be opened with Zerodha. Being the Karta of the HUF, I hereby declare that the following is the listing of the Coparceners:

Sr.No.	Name of Family Member	Date of Birth	Sex	Relationship with Karta

I hereby declare that the particulars given by me as stated above are true to the best of my knowledge as on the date of making this application; AND

I agree that any false/ misleading information given by me or suppression of any material information will render my said account liable for termination and further action. Further I agree that I will immediately intimate any demise or birth in the family as it changes the constitution of the HUF.

Sincerely,

For The HUF as named above,

Signature of the Karta (*Affix Seal*)

Name of Karta: _____

Declaration By Karta & All The Coparceners to Zerodha - Annexure 1

Date: _____

To Zerodha,
153/154 4th Cross Dollars Colony,
Opp. Clarence Public School,
J.P Nagar 4th Phase, Bangalore - 560078

Subject: For Demat & Trading account having client code: _____ (“**Client Code**”)

Dear Sir/Ma’am,

1. WHEREAS the Hindu Undivided Family having the name of _____ (herein referred to as “**The HUF**”), having PAN _____ is carrying on business in the firm name and style of in _____ (“**City of Residence**”) and we intend to open: (1) a trading account with Zerodha, a broking entity and having membership with NSE & BSE, with SEBI Registration number INZ000031633; (2) a demat account with Zerodha Securities Private Limited, which uses CDSL as the Depository, having SEBI Registration Number INZ000038238; (3) a commodities account with Zerodha Commodities Private Limited, being a member of MCX (Membership no. 46025), NCDEX (Membership no. 1138), and having SEBI registration number INZ000038238.
2. We, the undersigned, confirm and declare that we are the adult coparceners of the family. The Karta of our family is Mr./Mrs. _____ (herein referred to as the “**Karta of the HUF**”) and his/her PAN is _____.
3. We confirm that affairs of the HUF are carried on mainly by the above named Karta of the HUF on behalf of The HUF. We, The HUF, authorize the above named Karta of the HUF to buy/sell stocks, bonds, shares, mutual funds and securities as per Securities Contract Regulation Act, 1956 and deal in the commodities markets, in any of the exchanges, i.e. NSE/BSE/MCX/NCDEX;

WHEREAS; Zerodha AND/OR Zerodha Commodities Private Ltd. AND/OR Zerodha Securities Private Limited be and is hereby authorised to honor instructions, oral or written; given on behalf of The HUF by the above named Karta of the HUF, who is authorised to sell, purchase, transfer, endorse, negotiate documents and/or otherwise deal in securities and/or derivatives and/or commodities on behalf of The HUF;

WHEREAS; The above named Karta of the HUF is also authorized to sign, execute and submit all such applications, undertakings, agreements and other requisite documents, deeds as may be deemed necessary to open the trading, demat and commodities account to give effect to this purpose; AND

WHEREAS; We, all the undersigned Coparceners of The HUF, are however, jointly and severally responsible for all liabilities of The HUF joint family and agree that any claim arising out of the acts of the above named Karta of the HUF shall be recoverable from the assets of any one or all of us and also from the estate of The HUF; including the interest thereon of every Coparcener of the said joint family, including the share of the minor coparceners, if any.

4. We, the undersigned Coparceners and members of The HUF joint family, undertake to notify Zerodha AND/OR Zerodha Commodities Private Ltd. AND/OR Zerodha Securities Private Limited in writing of any change that may occur in the Kartaship or in the constitution of the said HUF joint family. Until

receipt of such notice by Zerodha from The HUF, this declaration shall be binding severally and jointly to all the Coparceners of The HUF joint family and the above named Karta of the HUF.

5. We, the undersigned Coparceners and members of The HUF joint family, agree that obligations for share purchase/sale by The HUF on the instruction of the Karta of the HUF, will be handled and completed through transfer to/from the trading, demat and commodities account having the above mentioned subjected Client Code. We recognize and accept transfers made by you to the beneficiary account as completion of obligations by you in respect of trades executed in the above trading account of the HUF.

6. The names and addresses of all the Coparceners of The HUF are given below.

Name	Son/Daughter/Wife of:	Address

7. The names and date of births of the present minor Coparceners of The HUF joint family are given below. We, the above mentioned Coparceners and members of The HUF joint family, undertake to inform you in writing as and when each of the said members attain the age of majority and is authorized to act on behalf, of and bind The HUF Firm.

Name of the Minor	Father's Name	Date of Birth

8. We have received and read the rules, undertakings, risks, disclosures as per the Equity and Commodity Application forms and the Annexures therein to the Application forms of Zerodha & Zerodha Commodities Pvt Ltd., for the operating the said trading, demat and commodities account with the subjected Client Code, and we agree to comply with and be bound by the said rules and any changes that may be made therein from time to time.

Name and Signatures of all Coparceners

Sincerely,

Signature of the Karta (*Affix Seal*)

Name of Karta:

1) Signature: _____
Name of Coparcener:

2) Signature: _____
Name of Coparcener:

3) Signature: _____
Name of Coparcener:

4) Signature: _____
Name of Coparcener:

CC: (1) Zerodha Commodities Private Limited
(2) Zerodha Securities Private Limited