

[LETTERHEAD OF THE PARTNERSHIP FIRM]

**AUTHORITY LETTER IN FAVOUR OF AUTHORIZED PARTNERS TO ZERODHA  
(Annexure 1A)**

**Date:** \_\_\_\_\_

**To Zerodha,**

#153/154 4th Cross, Dollars Colony,  
Opp. Clarence Public School, J.P Nagar 4th Phase,  
Bangalore – 560078

Dear Sir/Ma'am,

We, the partners of M/S \_\_\_\_\_ (“**The Partnership**”), a  
partnership firm having its office at  
\_\_\_\_\_ (“**Registered Office**”) in  
\_\_\_\_\_ (“**City of Registered Office**”) in the state of  
\_\_\_\_\_ (“**State of Registered Office**”) hereby authorize:

- 1) Mr/Mrs. \_\_\_\_\_ (*Name of Authorized Partner*);  
**AND/OR**
- 2) Mr/Mrs. \_\_\_\_\_ (*Name of Authorized Partner*);  
**AND/OR**
- 3) Mr/Mrs. \_\_\_\_\_ (*Name of Authorized Partner*)

**(Please Note: There can be only 1 (One) single Authorized Partner named above)**

To open: (1) a trading account with Zerodha, a broking entity and having membership with NSE & BSE, with SEBI Registration number INZ000031633; (2) a demat account with Zerodha Securities Private Limited, which uses CDSL as the Depository, having SEBI Registration Number INZ000038238; (3) a commodities account with Zerodha Commodities Private Limited, being a member of MCX (Membership no. 46025), NCDEX (Membership no. 1138), and having SEBI registration number INZ000038238.

The above named Authorized Partner (‘s) are hereby authorized jointly or severally to sign all documents pertaining to opening and closing of the trading, demat and commodities account so opened on behalf of The Partnership. The account would be a beneficiary account with CDSL being the depository.

The above named Authorized Partner(‘s) shall be authorized on behalf of The Partnership to deal in equities, derivatives, debt products, mutual funds and the said Trading Member is hereby authorized to honour all the instructions oral/written, given on behalf of The Partnership by the Authorized Partner(‘s).

The above named Authorized Partner(‘s) shall be authorized on behalf of The Partnership to sell, purchase, transfer, endorse, execute, submit applications/undertakings/agreements regarding KYC application with any applicable KRA and negotiate documents AND/OR otherwise deal through Zerodha, Zerodha Securities Private Limited AND/OR Zerodha Commodities Private Limited on behalf of The Partnership.

However, any authorized signatory/Partner of The Partnership can issue cheques or authorize payments from the bank account of The Partnership to credit money into the trading and demat account of The Partnership held with Zerodha, Zerodha Securities Private Limited AND/OR

Zerodha Commodities Private Limited even though his/her signature('s) may not be available on the records of the Zerodha, Zerodha Securities Private Limited AND/OR Zerodha Commodities Private Limited. These cheques may be either from the bank account of The Partnership or of the individual Partner, as and whichever account is linked to the trading and demat account maintained with Zerodha, Zerodha Securities Private Limited AND/OR Zerodha Commodities Private Limited.

Sincerely,

\_\_\_\_\_  
Signature (Partner 1)

\_\_\_\_\_  
Signature (Partner 2)

\_\_\_\_\_  
Signature (Partner 3)

\_\_\_\_\_  
Signature (Partner 4)

\_\_\_\_\_  
Signature (Partner 5)

\_\_\_\_\_  
Signature (Partner 6)

**NOTE:** Should be signed by all partners of the firm *(Please add space/pages for more partners, if required)*

CC: (1) Zerodha Commodities Private Limited

(2) Zerodha Securities Private Limited

[LETTERHEAD OF THE PARTNERSHIP FIRM]

UNDERTAKING TO OPEN DEMAT ACCOUNT (Annexure 4)

Date : \_\_\_\_\_

To **Zerodha Securities Private Limited**

153/154 JP Nagar 4th Phase Dollars Colony, Opp Clarence School  
Bangalore 560078

1. I / We, have submitted an application for opening a single / joint account for opening a Beneficial Owner [BO] account in the category “*individual*” for holding and carrying out transactions in respect of securities belonging to our Partnership Firm, as per the clarification issued by the Department of Company Affairs vide its Circular No. 5/75 (8/18/75-CL-V) dated March 31, 1975, Partnership Firms are not capable of being a member within the meaning of Section 41 of The Companies Act, 1956.
2. I / we represent the firm.
3. In consideration of you having agreed to accept the Permanent Account Number \_\_\_\_\_ (“**PAN of the Partnership Firm**”) issued by the Income Tax Department [ITD] to the firm along with our individual identity documents.
4. I / We acknowledge and undertake as under:
  - a) The acceptance of the PAN number of our firm, as mentioned above, does not amount to you having taken notice of trust or recognize our firm.
  - b) I/We shall continue to be responsible for complying with the relevant provisions of The Companies Act, 1956 and the Rules made there under and other applicable Laws failing which I / we shall be responsible for the consequences thereof.
  - c) The Partners have no objection to open the Demat Account in the name(‘s) of \_\_\_\_\_ Partner(s).  
**(NOTE: Name of Demat account as per regulations cannot be opened in the name of a Partnership and would have to opened in the name of a Partner or maximum 3 Partners)**

Sincerely,

\_\_\_\_\_  
Signature (Partner 1)

\_\_\_\_\_  
Signature (Partner 2)

\_\_\_\_\_  
Signature (Partner 3)

\_\_\_\_\_  
Signature (Partner 4)

\_\_\_\_\_  
Signature (Partner 5)

\_\_\_\_\_  
Signature (Partner 6)

**NOTE:** Should be signed by all partners of the firm (*Please add space/pages for more partners,if required*)

*[LETTERHEAD OF THE PARTNERSHIP]*  
ANNEXURE A: LIST OF ALL PARTNERS OF THE FIRM WITH PHOTOGRAHS AND  
SIGNATURES

1. Name : \_\_\_\_\_

Designation: \_\_\_\_\_

(Specimen signature)

Photograph of the  
Partner

2. Name : \_\_\_\_\_

Designation: \_\_\_\_\_

(Specimen signature)

Photograph of the  
Partner

3. Name : \_\_\_\_\_

Designation: \_\_\_\_\_

(Specimen signature)

Photograph of the  
Partner

4. Name : \_\_\_\_\_

Designation: \_\_\_\_\_

(Specimen signature)

Photograph of the  
Partner

**NOTE: Should contain photographs of all Partners of the Firm (Please add by copy and pasting or request for more space/pages for more Partners, if required)**